

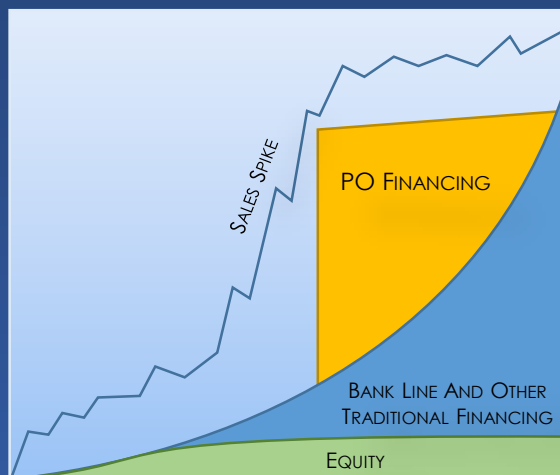


## A BRIDGE TO SUCCESS

TRANSACTION CAPITAL TO FUEL GROWTH FOR FAST GROWING COMPANIES

### THE SCENARIO:

- PORTFOLIO COMPANY'S GROWTH IS OUTPACING WORKING CAPITAL
- FUNDS ARE REQUIRED TO SUPPORT SALES OPPORTUNITIES
- A TEMPORARY INFUSION OF CAPITAL IS NEEDED QUICKLY
- BORROWING BASE AVAILABILITY EXCEEDS BANK'S CREDIT PARAMETERS
- DILUTING YOUR EQUITY POSITION IS NOT DESIRABLE AND/OR YOU HAVE REACHED YOUR DESIRED INVESTMENT LEVEL



Consider King Trade Capital's bridge financing program – an alternative to infusing more equity. We offer a unique financial solution and cash flow tool to private equity sponsors, venture capital firms as well as investment bankers representing companies looking to raise debt or equity capital.

**Our secured transaction capital provides up to 100% of the additional capital needed to:**

- Achieve aggressive sales growth
- Fund large periodic sales orders
- Seize new sales opportunities or enter new markets
- Meet the demands of seasonal sales spikes
- Maintain stable and steady cash flow

**Let King Trade Capital's structured bridge financing programs help your portfolio companies:**

- Finance up to 100% of inventory cost including in-transit or on the water
- With trade or production financing as needed to support incremental sales opportunities
- Fulfill international and domestic contract finance opportunities
- With credit facilities available from \$250,000 to \$20 million
- Operate as importers, exporters, wholesale distributors or light manufacturing/assembly businesses
- Take advantage of our 20 plus years of proven success working with private equity sponsors, venture capital firms, and both mezzanine as well as senior lenders
- Expand open credit terms from suppliers that may not yet be available

Learn more about our transaction capital programs and build value for your portfolio companies by working in tandem with King Trade Capital.

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